



Entered on Docket  
December 19, 2007

A handwritten signature in dark ink, appearing to read "Linda B. Riegle".

Hon. Linda B. Riegle  
United States Bankruptcy Judge

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Counsel for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE  
COMPANY,

USA CAPITAL REALTY ADVISORS, LLC,

USA CAPITAL DIVERSIFIED TRUST  
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED  
FUND, LLC,

USA SECURITIES, LLC,  
Debtors.

**Affects:**

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR  
Case No. BK-S-06-10729-LBR

**CHAPTER 11**

Jointly Administered Under Case No.  
BK-S-06-10725 LBR

**ORDER REQUIRING MICHAEL J.  
JOHNSON TO APPEAR FOR  
EXAMINATION PURSUANT TO  
FEDERAL RULE OF  
BANKRUPTCY PROCEDURE 2004**

[No hearing required]

The USACM Liquidating Trust (the "Trust") having filed a Motion for Order  
Requiring Michael J. Johnson to Appear for Examination Pursuant to Federal Rule of

1 Bankruptcy Procedure 2004 (the "Motion"), the Motion having been submitted to this  
2 Court, and good cause appearing,

3 IT IS HEREBY ORDERED that Michael J. Johnson appear for examination at the  
4 law offices of Clovis Court Reporting, 121 W. 4<sup>th</sup> Street, Clovis, New Mexico 88101,  
5 beginning at 10:00 a.m. prevailing Mountain Time on a business day no earlier than ten  
6 (10) business days after the filing of the Motion (or at such other mutually agreeable  
7 location, date, and time), and continuing from day to day thereafter until completed.  
8

9 Prepared by:

10 **DIAMOND MCCARTHY LLP**

**LEWIS AND ROCA LLP**

11  
12 By: /s/ Eric D. Madden  
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18 *USACM Liquidating Trust*

*Counsel for USACM Liquidating Trust*

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